

QI 2020 Environment *key quantitative data*

	QI 2020	QI 2019
Treatment and disposal (/000s of tonnes)*	384	304
WTE electricity produced (GWh)	87	85

* Includes ash disposed of

QI 2020 Commercial and Trading *key quantitative data*

	QI 2020	QI 2019
Electricity sold (GWh)	1,795	1,646
- Free market	1,263	1,047
- Enhanced Protection Market	532	599

	QI 2020	QI 2019
Gas sold (Mmc)	68	64

Q1 2020 Water *key quantitative data*

	Q1 2020	Q1 2019
Volumes of water distributed(Mmc)	178	125

Q1 2020 Energy Infrastructure *key quantitative data*

	Q1 2020	Q1 2019
Electricity distributed (GWh)	2,308	2,454

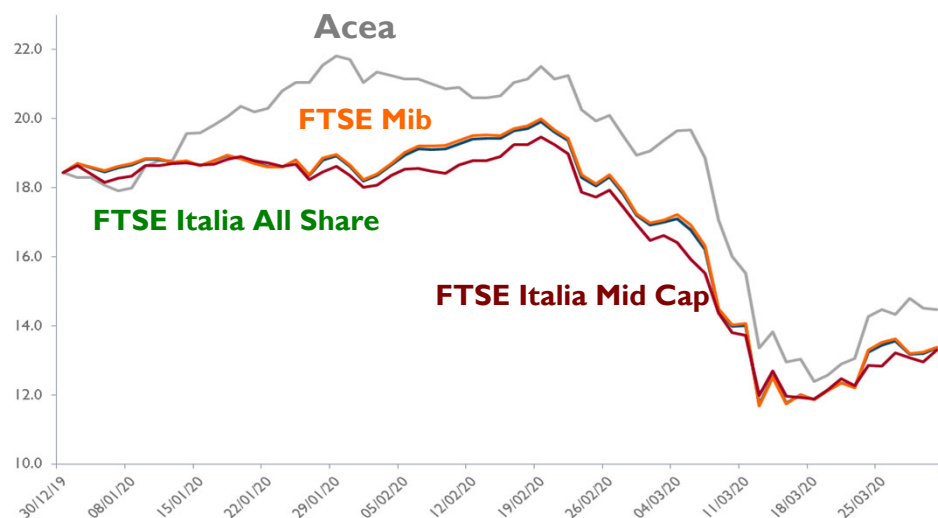
	Q1 2020	Q1 2019
Electricity production (GWh)	146	167

Q1 2020: Acea Group

Stock Market

Acea – index: (Q1 2020)

(euro)



(Fonte Bloomberg)

(€m)	
Market Capitalization (3/31/2020)	3,084.00

ACEA	Q1 2020 (euro)
Max (1/29/2020)	21.80
Min (3/18/2020)	12.40

	Change % 3/31/2020 vs 12/31/19
Acea	-21.5%
FTSE Italia All Share	-27.5%
FTSE Mib	-27.5%
FTSE Italia Mid Cap	-27.9%

Ratings

FitchRatings

MOODY'S

BBB+

Baa2

Stable Outlook

Stable Outlook

Q1 2020: Acea Group

(€m)	Q1 2020 (a)	Q1 2019 (b)	% change (a/b)
Consolidated revenue	833.5	823.3	+1.2%
EBITDA	276.4	247.9	+11.5%
EBIT	136.8	132.8	+3.0%
Group net profit	70.6	75.5	-6.5%

Capex	190.0	151.2	+25.7%
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(€m)	31 Mar 2020 (a)	31 Dec 2019 (b)	31 Mar 2019 (c)	% change (a/b)	% change (a/c)
Net debt	3,184.4	3,062.8	2,675.7	+4.0%	+19.0%

Structure of debt

(maturity and interest rates at 31 March 2020)

- > Fixed rate 81%
- > Average cost 1.93%
- > Average term 6.16 years

