

## HI 2020 Environment *key quantitative data*

	HI 2020	HI 2019
<b>Treatment and disposal (/000s of tonnes)*</b>	<b>778</b>	<b>631</b>
<b>WTE electricity produced (GWh)</b>	<b>173</b>	<b>170</b>

\* Includes ash disposal of

## HI 2020 Commercial and Trading *key quantitative data*

	HI 2020	HI 2019
<b>Electricity sold (GWh)</b>	<b>3,368</b>	<b>3,134</b>
- Free market	2,351	1,998
- Enhanced Protection Market	1,017	1,136

	HI 2020	HI 2019
<b>Gas sold (Mmc)</b>	<b>90</b>	<b>83</b>

## HI 2020 Water *key quantitative data*

	IH 2020	IH 2019
Volumes of water sold (Mmc)	369	251

## HI 2020 Energy Infrastructure *key quantitative data*

	IH 2020	IH 2019
Electricity distributed (GWh)	4,256	4,755

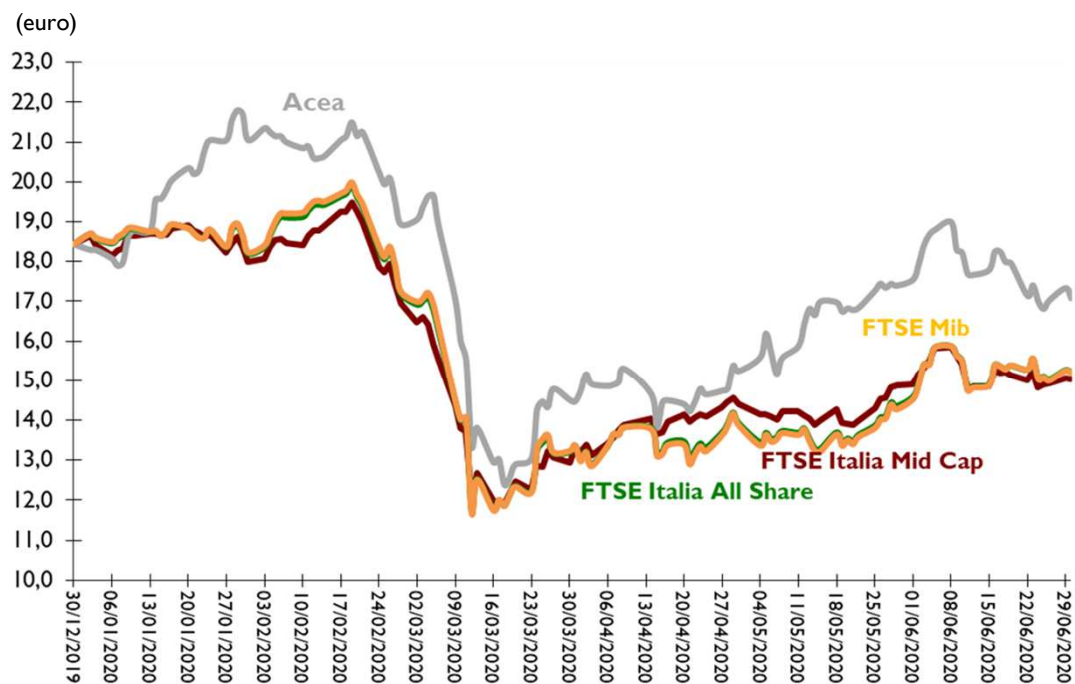
	HI 2020	HI 2019
Electricity production (GWh)	321*	340

\* of which photovoltaic: 28 GWh

# HI 2020: Acea Group

## Stock Market

### Acea – index: (1/1/20 – 6/30/20)



(Source: Bloomberg)

<b>(€m)</b>	
<b>Market Capitalization</b> (6/30/2020)	3,640

<b>ACEA</b>	<b>HI 2020</b> (euro)
Max (1/29/2020)	21.80
Min (3/18/2020)	12.40

	<b>Change %</b> <b>6/30/20 vs 12/31/19</b>
<b>Acea</b>	<b>-7.3%</b>
FTSE Mib	-17.6%
FTSE Italia All Share	-17.5%
FTSE Italia Mid Cap	-18.5%

**Rating**

<b>FitchRatings</b>	<b>MOODY'S</b>
<b>BBB+</b>	<b>Baa2</b>
<i>Stable Outlook</i>	<i>Stable Outlook</i>

# HI 2020: Acea Group

(€m)	HI 2020 (a)	HI 2019 (b)	% change (a/b)
Consolidated revenue	1,622.0	1,553.1	+4.4%
EBITDA	568.7	502.6	+13.2%
EBIT	277.4	260.2	+6.6%
Group net profit	143.8	143.0	+0.6%

---

Capex	410.6	342.0	+20.1%
-------	-------	-------	--------

---

(€m)	30 June 2020 (a)	31 Dec 2019 (b)	30 June 2019 (c)	% change (a/b)	% change (a/c)
Net debt	3,527.5	3,062.8	2,842.5	+15.2%	+24.1%