

# ACEA GROUP Q1 2021 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

Q1 2021	Q1 2020
<b>129</b>	<b>133</b>



## ELECTRICITY PRODUCTION (GWH)

Q1 2021	Q1 2020
<b>247*</b>	<b>191</b>

## ELECTRICITY DISTRIBUTED (GWH)

Q1 2021	Q1 2020
<b>2,197</b>	<b>2,308</b>



\* Of which photovoltaic: 13 GWh

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## ELECTRICITY SOLD (GWH)

	Q1 2021	Q1 2020
Electricity sold (GWh)	<b>2,110</b>	<b>1,795</b>
- Enhanced Protection Market	<b>519</b>	<b>532</b>
- Free market	<b>1,591</b>	<b>1,263</b>



## GAS SOLD (MMC)

Q1 2021	Q1 2020
<b>90</b>	<b>68</b>

## TREATMENT AND DISPOSAL (/000S OF TONNES)

Q1 2021	Q1 2020
<b>428</b>	<b>384</b>

## ELECTRICITY SOLD (GWH)

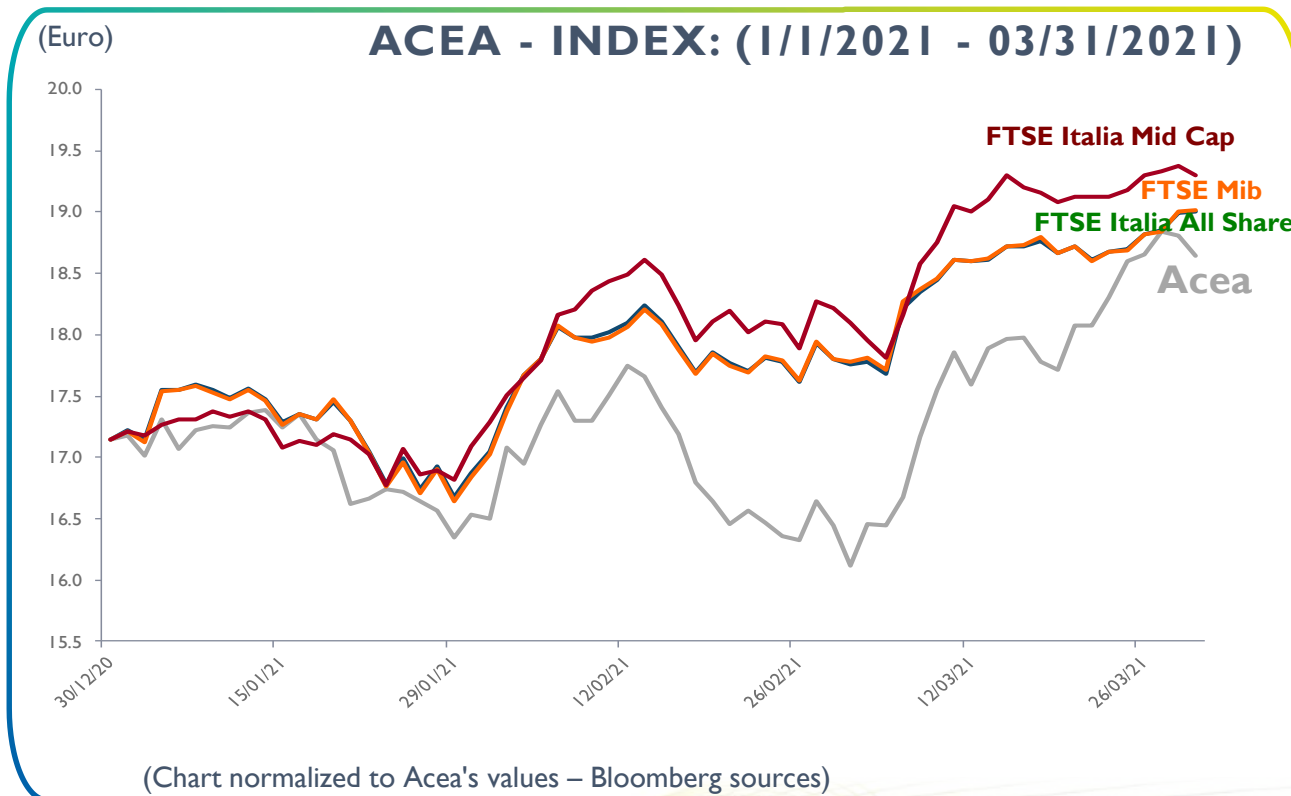
Q1 2021	Q1 2020
<b>83</b>	<b>87</b>



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## STOCK MARKET



ACEA	Q1 2021 (€)
MAX (3/29/2021)	<b>18.84</b>
MIN (3/3/2021)	<b>16.12</b>

MARKET CAPITALIZATION (€MLN) (3/31/2021)
<b>3,970</b>

**CHANGE % Q1 2021 (VS 12/31/2020)**

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP
<b>+8.7%</b>	<b>+10.8%</b>	<b>+10.9%</b>	<b>+12.5%</b>



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## KEY HIGHLIGHTS

(€M)	Q1 2021 (A)	Q1 2020 (B)	% CHANGE (A/B)
REVENUE	930.0	833.5	+11.6%
EBITDA	311.5	276.4	+12.7%
EBIT	155.5	138.5	+12.3%
GROUP NET PROFIT	83.1	70.6	+17.7%
CAPEX	230.5	190.0	+21.3%

(€M)	31 Mar 2021 (A)	31 Dec 2020 (B)	31 Mar 2020 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,634.1	3,528.0	3,184.4	+3.0%	+14.1%

## RATINGS

FitchRatings

BBB+  
STABLE OUTLOOK

MOODY'S

Baa2  
STABLE OUTLOOK

## SUSTAINABILITY RATINGS



A-  
LEADERSHIP



EE-  
POSITIVE



78/100  
IMPROVEMENT IN RATING  
FOR THIRD YEAR RUNNING