

# ACEA GROUP 2022 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

2022

**521**

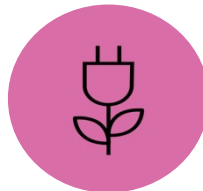
2021

**532**

**WATER**



**GENERATION**



## ELECTRICITY PRODUCTION (GWH)

2022

**650\***

2021

**710\***

**ENERGY INFRASTRUCTURE**



## ELECTRICITY DISTRIBUTED (GWH)

2022

**9,355**

2021

**9,172**

\* Of which photovoltaic: 114 GWh in 2022 and 71 GWh in 2021

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KEY QUANTITATIVE DATA

## ENERGY SOLD (GWH)

	2022	2021
Electricity sold (GWh)	<b>7,742</b>	<b>8,256</b>
- Enhanced Protection Market	<b>1,411</b>	<b>1,694</b>
- Free market	<b>6,331</b>	<b>6,562</b>

## COMMERCIAL & TRADING



## GAS SOLD (MMC)

2022	2021
<b>208</b>	<b>214</b>

## TREATMENT AND DISPOSAL (/000S OF TONNES)

2022	2021
<b>1,715</b>	<b>1,515</b>

## ELECTRICITY SOLD (GWH)

2022	2021
<b>322</b>	<b>328</b>

## ACEA AMBIENTE

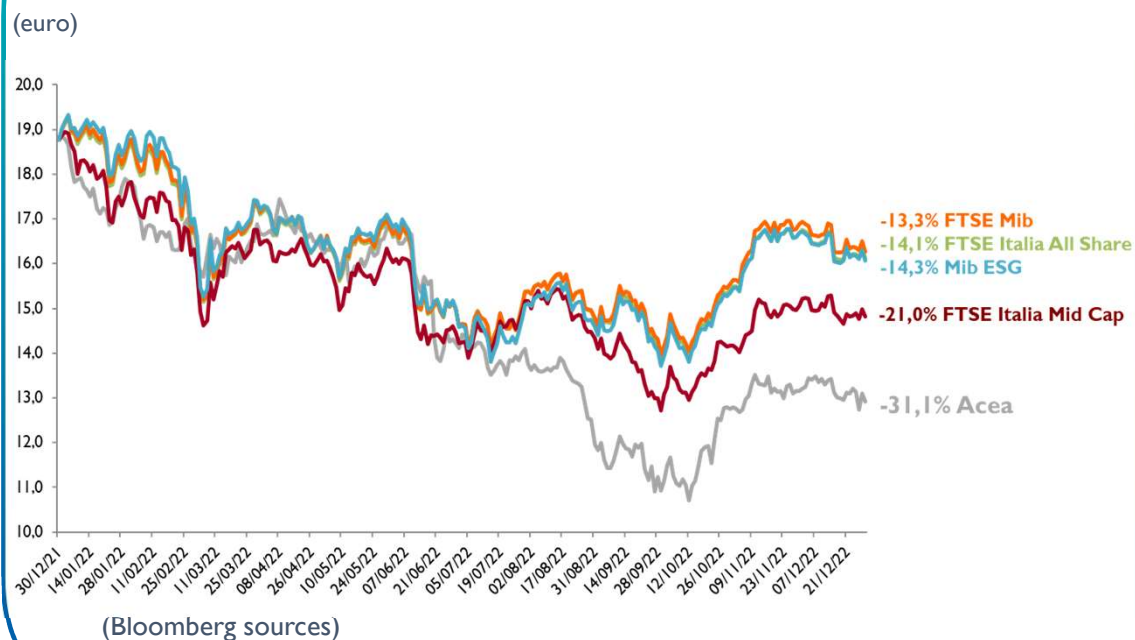




# ACEA GROUP 2022 RESULTS

## STOCK MARKET

### ACEA - INDEX: (1/1/2022 - 12/31/2022)



ACEA	2022 (€)	MARKET CAPITALIZATION (€MLN) (12/30/2022)
MAX (1/3/2022)	<b>18.84</b>	<b>2,752</b>
MIN (10/12/2022)	<b>10.70</b>	

### CHANGE % 2022 (VS 12/31/2021)

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP	FTSE MIB ESG
<b>-31.1</b>	<b>-14.1%</b>	<b>-13.3%</b>	<b>-21.0%</b>	<b>-14.3%</b>



# ACEA GROUP 2022 RESULTS

## KEY FINANCIAL HIGHLIGHTS AND RATINGS

### RATINGS

**FitchRatings** **3 B +**

**Negative Outlook**  
(rating affirmed and outlook downgraded from Stable to Negative in March 2023)

**MOODY'S** **Baa2**

**Negative Outlook**  
(rating affirmed and outlook downgraded from Stable to Negative in August 2022)

### SUSTAINABILITY RATINGS



**UPGRADED TO 81.58/100**  
Aceá's presence in Bloomberg GEI confirmed

January 2023



**INTEGRATED GOVERNANCE INDEX** «Leader ESG Identity», further improving position to 16/86 companies

June 2022



**UPGRADED TO 62/100**

The agency rated the Company based on 75 indicators and 4 areas of assessment (environment, social, governance and stakeholder relations)

January 2023



«EE» rating, **OUTLOOK** upgraded to «POSITIVE»

July 2022



**SUSTAINALYTICS** ESG Risk rating: 20.1

June 2022



«B», **Management Level**

CDP: an international organisation that promotes a global focus on risk management and the effects of climate change

December 2022

**MSCI** Rating: «A»

June 2022

(€M)	2022 (A)	2021 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	5,138	3,972	+29%
EBITDA	1,305	1,256	+4%
EBIT	566	581	-3%
GROUP NET PROFIT**	280	313	-11%
DIVIDEND PER SHARE^	0.85	0.85	0%
CAPEX *	1,101	931	+8%

(€M)	31 Dec 2022 (A)	30 Sept 2022 (B)	31 Dec 2021 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	4,439.7	3,988.4	4,393.0	451.3	46.7

\* Net of grant-funded investments.

\*\* Windfall tax

^ The Board of Directors will propose payment of the dividend to the Annual General Meeting of shareholders called for 18 April 2023, in first call, and 20 April 2023, in second call.



**MIB ESG**  
December 2022

**MIB ESG Index**

Acea has been included in the "MIB ESG Index" for Italian blue-chips. The index measures both financial performance and ESG impacts, in line with the UN Global Compact principles.